



# Energy Vault India: Reinventing Gravity-Based Storage

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### The Gravity Revolution in Indian Renewable Energy

India's renewable energy capacity crossed 135 GW in Q1 2025, but here's the kicker - nearly 18% of generated solar power gets curtailed during peak production hours. Enter Energy Vault India, whose gravity-based systems are turning abandoned mine sites into gigawatt-hour scale storage reservoirs. Unlike lithium-ion batteries that degrade over time, these mechanical elephants use local materials like sand and construction waste as energy storage media.

A 35-meter tall tower in Gujarat stores enough energy to power 6,000 homes for 8 hours. When solar production peaks, automated cranes stack 35-ton composite blocks. At nightfall, controlled descent generates electricity through regenerative braking - simple physics meeting smart controls.

### The Monsoon Factor

But wait, how does this handle India's extreme humidity? Energy Vault's latest EVx models use hydrophobic composite blocks tested at 95% relative humidity. Field data from their Maharashtra pilot shows 92.3% round-trip efficiency even during heavy rains - outperforming flooded lead-acid systems by 18%.

### India's Storage Puzzle: Why Conventional Solutions Fall Short

India added 12.156 GW of solar capacity in H1 2025 alone, but lithium-ion imports jumped 47% year-over-year. The rub? Current battery storage costs hover around INR5.8/kWh versus INR4.2/kWh for gravity systems after 5 years of operation. Energy Vault's secret sauce lies in localization - their Rajasthan facility sources 83% of materials within 300 km, slashing logistics costs that plague imported alternatives.

"Our 100 MWh system in Andhra Pradesh uses recycled concrete from demolished buildings - turning urban waste into watt-hours." - Regional Manager, Energy Vault India

### Energy Vault's Three-Pillar Strategy for India

1. Hybrid Storage Hubs: Combining gravity storage with green hydrogen buffers
2. AI-Driven Grid Integration: Predictive stacking algorithms that anticipate demand spikes
3. Circular Economy Models: Partnerships with construction firms for block material sourcing

Their patented kinetic chain technology enables simultaneous charging/discharging - a game-changer for India's frequency regulation needs. In field tests, these systems responded to grid fluctuations 40% faster than conventional battery storage.

## From Rajasthan to Tamil Nadu: Real-World Deployments

The 250 MWh project near Jaisalmer demonstrates Energy Vault India's scalability. Using 12 automated cranes and local sandstone, it provides 8 hours of backup power to 45,000 households. The clincher? Commissioning took just 11 months versus 28 months for equivalent pumped hydro projects.

## Lessons from the Field

- o Dust management: Rotating brush systems maintain crane efficiency in arid zones
- o Community impact: Created 320 local jobs in material processing and maintenance
- o Wildlife protection: Infrared sensors prevent bird collisions during night operations

## Breaking Down the Numbers: Storage Economics

Here's where it gets interesting. While lithium-ion dominates headlines, Energy Vault's Levelized Cost of Storage (LCOS) drops below INR3.5/kWh after year 7. Their secret? Near-zero degradation - systems retain 97% capacity after 20,000 cycles compared to 60% for lithium batteries. For Indian DISCOMs struggling with peak tariffs, this could slash power procurement costs by 22-35%.

The company's recent ISO 14001 certification for environmental management adds credibility to their sustainability claims. With three new projects announced in Karnataka last month, Energy Vault India is positioned to capture 18-22% of the country's emerging grid-scale storage market by 2028.

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